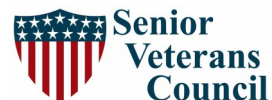




National Organization
Of Veterans Advocates



David L. Cole
Founder
Senior Veterans Council
VA Accredited Agent # 18417



David was born and raised in Northern California. After high school and college, David served in the Air Force during the Vietnam War as a combat historian with the 22nd Bomb Wing of the Strategic Air Command.

After receiving an Honorable Discharge, David went on to build a successful employee benefits consulting firm in Central California (Frontiers Benefit Services), which was acquired by Wells Fargo in 2000. For the next six years he worked with Wells Fargo as Vice President, Employee Benefits Division in Rancho Cordova, California with a focus on 401k, Pension, and other employee benefit plans. In 2006 he relocated his family to North Carolina and established an independent advisory business focused on Retirement Resource Planning and the Long Term Care needs of Senior War-Time Veterans.

David and his wife Shelley were married in Sacramento, California in July 1997. Their family consists of a “yours, mine and ours” with six children ranging in ages from 13 to 38. They reside in Apex, NC with their two younger children. After seven years living with the family, David’s Father, Gordon, went to his rest in June of 2012, six months shy of his 100th birthday.

Shelley is also an Accredited VA Claims Agent. She has worked in the insurance industry for over 20 years and built her own Third Party Claims Administration company in California. Since arriving in North Carolina her primary focus is raising their younger children. She also assists in the VA Claims and resource planning process and served as a former instructor for the NC Medicare Licensing Course.

David is also the Director of the North Carolina Senior Care Council. He is active in his church, community and both his local VFW and American Legion Posts. He enjoys continued reading on historical topics and flying as a Private Pilot with a Multi-Engine Instrument Rating.

Licenses & Accreditations Held: Former Securities Series 7, 63 and 65 Registered Investment Advisor, Certified Medicaid Planner, Property & Casualty, Life and Health Insurance with Medicare Supplement, Medicare Advantage & Long Term Care Certifications, VA Accredited Claims Agent, Member of the National Organization of Veterans Advocates.

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